Intellicom

INTELLICOM · BUSINESS SOFTWARE



# Intellicom Lending

## Manage every loan from application to closure

Intellicom Lending is a loan management system that follows each loan from origination through disbursement, repayment and closure. Loan terms, collateral, billing and accounting sit in one place, so a lender can see its portfolio without reconciling separate spreadsheets.

MADE FOR

- Lenders and finance businesses
- Credit and loan administration teams
- Collections teams tracking overdue accounts
- Finance teams that need loans reflected in the ledgers

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WHAT YOU CAN DO

# Put it to work from day one

01 Set up loan products with terms, interest rates and repayment options

02 Take a loan through application, disbursement, repayment and closure

03 Record the collateral, guarantees and securities behind each loan

04 Generate accounting entries automatically and view financial reports in real time

05 Automate billing, interest calculation and tax handling

06 Track days past due and classify non-performing assets

INSIDE THE PRODUCT

# Key features

## Loan products and operations

- Loan products with configurable terms, interest rates and repayment options
- Loan booking
- Lifecycle management from origination to closure
- Portfolio management
- Custom approval workflows and automated processes

## Security and risk

- Collateral, guarantee and security tracking per loan
- Automated days-past-due tracking
- Non-performing asset classification
- Support for credit reporting
- Regulatory reporting

## Accounting and billing

- Automatic accounting entries
- Real-time financial reports
- Automated billing and interest calculation
- Tax handling
- Integrated ledgers and invoicing

## Partners, collections and access

- Co-lending arrangements between partners
- Transfer of loans between parties
- Collection management
- Role-based access control
- A REST API for connecting other systems

BETTER TOGETHER

## Works with your other Intellicom systems

**Intellicom ERP**
Loan accounting, invoicing and tax handling use the ERP ledgers.

**Intellicom Chat**
Documents from this product can be shared in chat, trigger channel alerts and be actioned from the conversation.

GETTING STARTED

## How we get you running

01

### Discover

We learn how your business runs today and agree what the system must do.

02

### Configure

We set it up around your processes, documents and approvals.

03

### Move and train

We bring your existing data across and train the people who will use it.

04

### Go live and grow

We switch you over, stay close in the first weeks and add more as you grow.

THE INTELLICOM SERVICE

## We run it, you use it

**Hosted for you**
Runs on Intellicom-managed servers in South Africa, so your data stays in the country and there is nothing to install.

**Set up around your business**
We configure it to match how you already work and bring your existing data across.

**Looked after**
Backups, updates and monitoring are handled by our team, so your people can get on with their jobs.

**Training and local support**
We train your team and stay on call, with support from people in Cape Town who know your system.

## See Intellicom Lending in action

Ask us for a demonstration and a quote tailored to your business.
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